



USDA TURKEY MARKET NEWS REPORT

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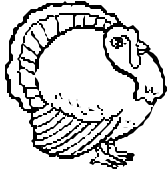
NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms was steady to barely steady. No sales reported. Supplies of hens and toms for shipment are fully adequate. Bulk parts and meats trading was light to moderate. Inquiry light and selective. Buyers and sellers cautious and selective.

EXPORT MARKET HIGHLIGHTS

Trading was mixed. Tom drums and frozen thigh meat more closely balanced due to the increased interest.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 07, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-61	60	60.00	100	-	-	-	100	FEB
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	57	57.00	40	-	-	-	40	FEB
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 08, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEBRUARY 08, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	60.50**	60.50**	61.27**
CENTRAL REGION	60.00	59.50**	59.20
WESTERN REGION	60.50**	60.50**	60.70**
16-24 LB TOMS			
EASTERN REGION	57.50**	57.50**	59.90**
CENTRAL REGION	57.38	56.50**	58.15
WESTERN REGION	58.00**	58.00**	59.90**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 11-FEB-2002**

	<u>(8-16#)</u>	<u>(16-24#)</u>
	<u>HENS</u>	<u>LBS TOMS</u>
	<u>PRICE</u>	<u>(000) PRICE (000)</u>
SALES (PROMOTIONS INCLUDED)	69.24	102 66.00 28
SALES (PROMOTIONS NOT INCLUDED)	69.24	102 66.00 28
SALES (PROMOTIONS ONLY)		
SALES (PRICE TO BE DETERMINED)		

**TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)****SLAUGHTER-CERTIFIED RTC TURKEYS**

JANUARY	487,639*
FEBRUARY 1-2, 2002	21,178*
To date 2002	424,104*
To date 2001	486,136*

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 02-Feb-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

<u>-----YOUNG TURKEYS-----</u>			<u>TOTAL TURKEYS</u>		
	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>	
	<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>	
<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>	
N EAST	942	12	22.94	(A)	946 22.94
SATL	830	7	32.31	(A)	834 32.31
N CENT	2,099	12	32.35	(A)	2,103 32.35
S CENT	352	-22	18.89	(A)	356 18.89
WEST	372	24	23.16	(A)	376 23.16
U.S.TOTAL	4,595(B)	8	28.65	20	4,615 28.65
TO DATE					
2002	20,969(B)		36		21,005
TO DATE					
2001	22,316(B)		77		22,393

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 18,000; for the year 174,000; last year to date 145,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 02-Feb-2002

	<u>YOUNG</u>		<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		
	<u>-----THOUSANDS-----</u>				
HEAD	1,860	2,717	18	20	4,615
AVG WT	16.06	37.28	25.12	37.97	28.65
LAST WEEK	1,594	2,600	57	4	4,255
SAME WK YR AGO	1,795	2,548	45	14	4,402
AVG WT	15.76	34.61	28.68	27.69	27.62
TO-DATE/2002	8,216	12,579	174	36	21,005
TO-DATE/2001	9,224	12,947	145	77	22,393

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 FEBRUARY 2002.

Trade sentiment on tom drums was steady to fully steady, hen 2-joint wings fully steady, tom 2-joint wings were barely steady in the West and steady to fully steady for the balance of the country, tom full-cut wings and necks were barely steady, hen full-cut wings and necks were steady. Bulk parts demand was fair on drums for domestic and export shipments, slow to fair on 2-joint wings with the best interest noted in the East and light on the balance of items. Export demand was moderate on drums with some buyers reluctant to pay the higher asking prices. Some domestic and export contacts are watching for any ramifications due to the start of Lent next week. Trading was fair on 4-8 lb. breasts for domestic shipments and moderately heavy on frozen thigh meat for export. Fresh tom wings traded at 27 and frozen breeder breast meat at 125 cents delivered domestic. Hen full-cut wings traded at 26 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	96.00-99.00		97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00-154.00		149.50	40
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00		91.00	40
DRUMSTICKS, TOM	31.00		31.00	80
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	28.00	20
WINGS, FULL-CUT, TOM	27.00		27.00	40
WINGS, FULL-CUT, HEN	28.00		28.00	40
WINGS, V-TYPE, TOM	36.00		36.00	80
WINGS, V-TYPE, HEN	39.00-40.00		39.50	80
NECKS, TOM	23.00-24.00		23.42	103
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	123.00	160
BREASTS, B/S, TOM—FRESH 3/	133.00		133.00	40
THIGH MEAT				
THIGH MEAT—FRESH		W	60.00	80
BREAST TRIM MEAT		W	108.00	80
SCAPULA MEAT		T	110.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		W	134.00	100
WING MEAT WITH SKIN	80.00-82.00		81.00	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	180
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	156
WINGS FULL-CUT - TOMS		W	25.00	104
WINGS, V-TYPE, TOM	29.00		29.00	52
TAILS		W	28.00	28
MECHANICALLY SEPARATED 4/		T	14.00	40
THIGH MEAT - FROZEN	55.00-63.00		58.77	712

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 FEBRUARY 2002.

Fresh and frozen tom breast meat was readily available with trades at lower trending levels. The market tone on destrapped tenders was mostly steady. Light trading on tom drums was at higher prices, supplies were tight. Tom necks were weak and supplies exceeded demand. Trading was light on other parts items. Frozen wing meat was more available and about steady. Fresh wing meat moved at 80 to 82 cents delivered. Export demand on drums and thigh meat kept supplies in close balance. Export demand was fairly active on tom drums. The weekly weighted average on tom drums was 30.30 cents on 720,000 pounds. Thigh meat exports for the week averaged 59.39 cents on 1,728,000 pounds.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.50	400	97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.50	40	150.21	62
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40	91.00	40
DRUMSTICKS, TOM	32.00		32.00	40	31.00	300
DRUMSTICKS, TOM—FRESH						
DRUMSTICKS, HEN		T	28.00	20	28.00	20
WINGS, FULL-CUT, TOM		R	27.00	40	27.00	55
WINGS, FULL-CUT, HEN		R	28.00	40	27.50	80
WINGS, V-TYPE, TOM	36.00		36.00	18	36.00	98
WINGS, V-TYPE, HEN		R	39.50	80	39.00	220
NECKS, TOM	23.00		23.00	40	23.52	219
NECKS, HEN						
BREASTS, B/S, TOM 3/	122.00-127.00		122.86	560	122.89	720
BREASTS, B/S, TOM—FRESH 3/	130.00-131.00		130.50	80	132.20	300
THIGH MEAT						
THIGH MEAT—FRESH		W	60.00	80	60.00	80
BREAST TRIM MEAT		W	108.00	80	108.00	80
SCAPULA MEAT	107.00		107.00	40	108.50	80
TENDERLOINS						
DESTRAPPED TENDERS	130.00		130.00	40	130.00	40
DESTRAPPED TENDERS—FRESH	128.00-130.00		129.23	104	131.21	264
WING MEAT WITH SKIN	80.00		80.00	160	80.68	380
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/	14.00-19.00		17.77	195	15.05	1,213
EXPORT TRADING						
DRUMSTICKS, TOMS	30.00		30.00	420	30.30	720
WINGS FULL-CUT - TOMS		W	25.00	104	25.00	104
WINGS, V-TYPE, TOM	30.00		30.00	54	29.51	106
TAILS		W	28.00	28	28.00	28
MECHANICALLY SEPARATED 4/		T	14.00	40	14.00	40
THIGH MEAT - FROZEN	58.00-60.00		59.00	208	59.39	1,728

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